



Financial Aid Estimator

For Dependent Students

An initial look at what your
financial aid award could be.



The College of
St. Scholastica
Learning to Touch the World

Student Aid Estimator

2010-2011 Academic Year

(Must be
submitted by
Jan. 15, 2010.)

INSTRUCTIONS FOR DEPENDENT STUDENTS

This Student Aid Estimator is designed for U.S. citizens (or permanent residents) who are single students and are dependent on their parent(s) for support. According to federal regulations, you are dependent on your parent(s) if you can answer "no" to all of the following statements.

Please indicate which statements apply to you.

- No You were born before Jan. 1, 1987.
- No You are an active-duty member or a veteran of the U.S. Armed Forces.
- No You will be a graduate or professional student in 2010-2011. Will you be working on a master's or doctorate program during the 2010-2011 school year?
- No You are married.
- No You are a ward of the court (or were until age 18) or both of your parents are deceased.
- No You have legal dependents (other than a spouse) and provide more than 50% of their support.
- No You are an emancipated minor or are in legal guardianship as determined by a court in your state of legal residence.
- No At any time on or after July 1, 2008, your high school or school district homeless liaison determined that you were an unaccompanied youth who was homeless.
- No At any time on or after July 1, 2008, the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determined that you were an unaccompanied youth who was homeless.
- No At any time on or after July 1, 2008, the director of a runaway or homeless youth basic center or transitional living program determined that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless.

If you don't meet these criteria or have questions about them, please call us for more information.

The information on this form will be used to estimate your eligibility for student financial aid for the 2010-2011 school year. The Free Application for Federal Student Aid (FAFSA) that you will eventually complete collects a great deal more information with more detailed instructions than this early estimator. If your financial circumstances are unusual or complicated, please contact us to find out how to complete this form and still receive an accurate estimate.

Divorced, Separated, or Remarried Parents

The federal government has established detailed rules about whose resources must be reported in cases of divorce, separation, and remarriage. In brief, students must report the marital status, income, assets, and other information of the parent who has custody plus that parent's current spouse (stepparent), if any. If you have questions about whose information to report, please call us for advice.

Foreign Tax Filers

If your parents filed a tax return in a foreign country, check the box marked "Form 1040 [1]" under question 15. Convert all figures in questions 16 through 24 to U.S. dollars, using the exchange rate that is in effect today. For currency exchange, you may go to the following Web site: <http://finance.yahoo.com/currency?u>

Parent Information

13. **Number of family members:** Indicate the number of people that your parents will support between July 1, 2010, and June 30, 2011. Include yourself, your parents, and other children who receive more than half of their support from your parents. If your parents support others, please call us to see if they should be included.
14. **Number in college:** Of the children included in question 13, how many will be enrolled at least half-time in college degree or certificate programs between July 1, 2011, and June 30, 2011? Be sure to include yourself. If your parents are in college, do *not* include them.
19. **2008 Income earned from work:** If you answered questions 16 through 18, include amounts your parents earned from working in 2008 from your parents' 2008 Form 1040-line 7, 12, and 18; or 1040A-line 7; or 1040EZ-line 1. **Report your father's/stepfather's and mother's/stepmother's earnings separately.** (If you skipped questions 16 through 18, include your parents' earnings from work in 2008. Add up earnings from your parents' W-2 forms and other earnings from work that are not reported on W-2 forms.)
20. Include any tax-deferred IRA, Keogh, 401(k) and 403(b) plan payments made in 2008, as reported on W-2 form, Box 12a-12d, codes D, E, F, G, H, and S, 2008 nontaxable interest and dividends, child support, workers' compensation, etc. received in 2008. NOTE: Include housing, food and other living allowances paid to members of the military, clergy and others.
21. **2009 Income change:** Your financial aid eligibility for 2010-2011 will be based on your parents' 2009 income. Write in the amount that your parents expect their income to increase or decrease between 2008 and 2009. Be sure to add a "+" for an expected increase or a "-" for an expected decrease.
23. **Real estate and investments:** Include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts, the value of prepaid tuition plans owned by the parents, etc. *minus* any debt that is related to these assets. Do not include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans) or the value of prepaid tuition plans owned by the student.

Please make a
copy of this for
your records.

Dependent Student Information

Date of birth _____ / _____ / _____
(m m / d d / y y)

Please print

1. Social Security number _____ - _____ - _____ 2. Phone number () _____ - _____

3. Name _____
First Middle Last

Address (Number and street - include apt. number) _____

_____ City State ZIP E-mail

4a. High school graduation year _____

Have you attended any other college or university since high school? Yes No

If yes, cumulative college G.P.A. _____

4b. Your grade level in college during 2010-2011 school year. Freshman Sophomore Junior Senior

5. While in college, where do you plan to live? On campus [1] Off campus [2] With parents or relatives [3]

6a. ACT Composite Score, if available a. _____

6b. Combined SAT score, if available b. _____
SAT Critical Reading/Math/Essay _____ / _____ / _____

6c. Cumulative high school G.P.A. c. _____

7. Student's estimated 2009 taxable income \$ _____ .00

8. Student's estimated 2009 untaxed income and benefits (See instruction for question 20.) \$ _____ .00

9. Student's cash, savings, checking and other asset balances (See instruction for question 23.) \$ _____ .00

Parent Information

If a question doesn't apply to you, please write 0 or N/A as your answer.

10. What is your parents' current marital status? Married [M] Unmarried [U]
(Single, divorced, separated, or widowed)

11. Age of older parent _____

12. Parents' state of legal residence (Use two-letter US Post Office abbreviation.) _____

13. Number of family members in 2010-2011 (See instructions.) _____

14. Number of children in college in 2010-2011 (See instructions.) _____

15. For 2008, your parents filed a: Form 1040 [1] Form 1040A or 1040EZ [2] No tax return was filed. [3] (Skip to question 19.)
(If your parents filed an IRS Form 1040 for 2008 but will be eligible to file a 1040A or 1040EZ for 2009, or if they use a 1040 Telefile, check the box for Form 1040A or 1040EZ.)

16. 2008 total number of exemptions: Form 1040-line 6d, or 1040A-line 6d; 1040EZ filers, enter 1 if single, 2 if married. _____

17. 2008 Adjusted Gross Income: Form 1040-line 37, 1040A-line 21, or 1040EZ-line 4 \$ _____ .00

18. 2008 Itemized deductions: Form 1040, line 40. Enter zero (0) if a Form 1040A or 1040EZ was filed. \$ _____ .00

19. 2008 income earned from work Please list separately. (See instructions.)
Father/Stepfather \$ _____ .00
Mother/Stepmother \$ _____ .00

20. IRA payments (See instruction for question 20.) \$ _____ .00

21. How much will your parents' 2009 income change (+ or -) from 2008? (See instruction for question 21.) \$ _____ .00

For questions 22 through 24 below, use values as of today.

22. Cash, savings, and checking accounts (Do not include lump sum pension funds.) \$ _____ .00

23. Real estate and investments (Market value minus debt. See instruction for question 23.) \$ _____ .00

24. Business or farm equity (Market value minus debt. Do not include a family farm if it is your principal residence and your parents participate in its operation.) \$ _____ .00

This information is true to the best of our knowledge. I understand that the results from this form will be an estimate and that official awards for admitted students are made only after a processed 2010-2011 FAFSA is received by the financial aid office.

Student Signature

Parent/Stepparent Signature

Date

Office of Admissions

1200 Kenwood Avenue
Duluth, MN 55811-4199
218.723.6046
800.249.6412

Web site/E-mail

www.css.edu/financialaid.xml
admissions@css.edu
finaid@css.edu

TTY/TDD:

(218) 723-6790

FAFSA Web site:

www.fafsa.ed.gov



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