

1200 Kenwood Avenue, Financial Aid T1122, Duluth, MN 55811 218-723-6273 financialaid@css.edu

# Professional Judgment Request Form 2021-2022

If you have *extreme extenuating circumstances* that warrant the reconsideration of the student's need and financial aid package, please indicate the circumstance that applies and attach the requested documentation. The Free Application for Federal Student Aid (FAFSA), Verification (if selected) must be completed and the initial award letter must be calculated prior to the Financial Aid Office reviewing this request. Allow 4-6 weeks for this process to be completed.

Student's Name Street Address			CSS ID #		
		City	State	Zip Code	
elepho	one number to call if there are questions:				
Pleas	se check the related circumstance	e <u>and</u> complete section	ons 2 & 3.		
Α	Loss of Parental or Student Income (examples may include layoff, furlough, reduced wages, lost				
	child support, etc) (Family income	will be at least 20% less t	han 2019 FAFSA family	income)	
В	Extreme Medical Expenses that have been paid (Medical expenses not reimbursed or covered by health insurance, exceeding 11% of total income)				
С					
D	Settlements or one-time income (Suc settlement).	•	<u> </u>	insurance	
E	Separation or Divorce, Death of a Pa parent/spouse died after the 2021-20			icial or a	
-	igning below, I agree that all info accurate. If necessary, I will prov I understand that this pr	vide additional inforr	nation upon reques	t.	
dent S uired)	Signature		Date		
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(Required if you are a dependent student)

## **3. Statement explaining circumstances** (required)

Please use this space to explain your situation. You may include an attachment if you need more room. Do not submit tax documents unless requested.

## 4. Documentation Required

- **A.** Loss of Parental or Student Income (Income will be at least 20% less than 2019 family income for reasons such as a layoff, furlough, losing a job, a reduction in work hours, loss of child support, etc.). Please note that a determination of compensation benefits must be finalized before this form will be processed.
  - ✓ Complete the "Estimated Income" table below

## **Dependent Student:**

When did the loss or change of employment occur?					
date mm/dd/yyyy Please use the table below to provide income data for the 12 months following the date of change.					
Not eligible if the change occurred after March 1, 2022 but may apply for future year.					
waten 1, 2022 but may apply for future year.					
Estimated income for next 12 months					
Taxable Income earned by Father					
Taxable Income earned by Mother					
Taxable Income earned by Student					
Business/Farm Income (Parent)					
Child Support Received (Parent)					
Interest/Dividend Income (Parent)					
Unemployment Compensation (Parent)					
Worker's Compensation (Parent)					
Qualified Retirement Distribution (Parent)					
Severance Package (Parent)					
Other					

#### **Independent Student:**

When did the loss or change of employment occur?				
date mm/dd/yyyy				
Please use the table below to provide income data for the 12 months following the date of change.				
Not eligible if the change occurred after				
March 1, 2022 but may apply for future year.				
Estimated income for next 12 months				
Taxable Income earned by Student				
Taxable Income earned by Spouse				
Business/Farm Income				
Child Support Received				
Interest/Dividend Income				
Unemployment Compensation				
Worker's Compensation				
Qualified Retirement Distribution				
Severance Package				
Other				

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- **B.** Extreme Medical Expenses (Medical, dental, optical expenses (including monthly premiums, co-pays, deductibles, etc), which are not covered by insurance and have been paid, which exceed 11% of your total income for 2020 OR 2021)
  - ✓ Attach a summary (schedule "A" if applicable) of medical and /or dental expenses for 2019 <u>OR</u> estimate your expenses for 2021. Be sure to provide a *cumulative* dollar amount for all expenses. Explanation of Benefit (EOB) statements are not necessary.
- C. Private Tuition (Dependent child enrolled in a private Elementary, Middle or High School)
  - ✓ Attach the official billing statement issued by the private school for 2021-2022, including any tuition discounting the school will be providing (be sure to indicate the date the fees will be paid).

### D. Settlement/Distribution

- ✓ Attach a copy of the settlement claim. If the funding is showing up as taxable income, please include the page of the tax return showing this. Be sure you indicate what you did with the settlement (such as deposited into checking/savings, reinvested the distribution, used it to pay off debts and what those debts were, etc).
- **E. Separation or Divorce, Death of a Parent/Spouse** (If a separation or divorce was official or a parent/spouse died after the 2021-2022 FAFSA was completed) Important! If you are a Dependent student, your letter should specify which parent you lived with more during the past 12 months. If you did not live with one parent more than the other, specify which parent provided the most financial support during the past 12 months. The income listed below should be for the next 12 months.

#### **Dependent Student:**

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Please provide the date of your parent(s)						
separation, divorce, or death.						
d	late mm/dd/yyyy					
Use the table below to provide income data for the 12 months						
following the date of change.						
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Not aliaible if the change accurred after March 1, 2022 but						
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businessy i arm income						
Child Support Received						
Interest/Dividend Income						
,						
Unemployment Compensation						
Worker's Compensation						
•						
Qualified Retirement Distribution						
Severance Package						
Other						
Other						

#### **Independent Student:**

Please provide the date of separation, divorce, or death.				
date mm/dd/yyyy				
Use the table below to provide income data for the 12 months following the date of change.				
Not eligible if the change occurred after March 1, 2022 but may apply for future year.				
Estimated income for next 12 months				
Taxable Income earned by Student				
Taxable Income earned by Spouse				
Business/Farm Income				
Child Support Received				
Interest/Dividend Income				
Unemployment Compensation				
Worker's Compensation				
Qualified Retirement Distribution				
Severance Package				
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